Form **990-EZ**

Short Form **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-1150 2017

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Α	For the 2	2017 calenda	ar year, or tax year beginning 03-07, 2017, and	d ending		12-31	, 20 1 7			
В	Check if ap	oplicable:	C Name of organization		D Employ	er ident	ification number			
	Address ch	nange	Families Forward Charlotte, Inc.		82-	07903	54			
	Name chan	nge	Number and street (or P.O. box, if mail is not delivered to street address)	Room/suite	E Telepho	one num	per			
X	Initial return	n								
	Final return	n/terminated	8913 Senter Court		(70	4)299	-6009			
	Amended re	return	City or town, state or province, country, and ZIP or foreign postal code		F Group I	Exemption	n			
	Application	n pending	Charlotte, NC 28277		Numbe	r ▶				
G	Accounti	ing Method:		Н	Check ►	if the	organization is not			
ı	Website	: ► www.:	familiesforwardcharlotte.org		required to					
J	Tax-exe	empt status (check only one) -	or 527	(Form 990,	990-EZ,	or 990-PF).			
			X Corporation ☐ Trust ☐ Association ☐ Other	<u> </u>	,		<u>, </u>			
L	Add lines	s 5b, 6c, and 7	7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or r	nore, or if tota	l assets					
						. ▶ \$	62,172			
	art I		e, Expenses, and Changes in Net Assets or Fund Balar							
			the organization used Schedule O to respond to any question in the							
	1		s, gifts, grants, and similar amounts received			1	61,902			
	2		rvice revenue including government fees and contracts			2	•			
	3	•	dues and assessments			3				
	4	Investment in				4				
			int from sale of assets other than inventory	1						
			r other basis and sales expenses							
		Gain or (loss		5c						
		•								
		Gaming and fundraising events a Gross income from gaming (attach Schedule G if greater than								
<u>a</u>	"			. 1	270					
Revenue	h		ne from fundraising events (not including \$	of contribution						
ě	"		sing events reported on line 1) (attach Schedule G if the	. Or contributio	110					
_			gross income and contributions exceeds \$15,000) 6b	. 1						
			expenses from gaming and fundraising events		400					
			or (loss) from gaming and fundraising events (add lines 6a and 6b and subt		400					
	u			iact		6d	(130			
	72	,	of inventory, less returns and allowances			ou	(130			
		Less: cost of								
			or (loss) from sales of inventory (Subtract line 7b from line 7a)			7c				
	_	•	ue (describe in Schedule O)			8				
	8		,			9	<u> </u>			
	10		ue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8			10	61,772			
			,							
	11 12	•	d to or for members			11				
es										
sue	13		, ,			13	4.5			
Expenses	14		rent, utilities, and maintenance			14	45			
ш	15		lications, postage, and shipping			15	444			
	16		ses (describe in Schedule O)			16	35,649			
	17		nses. Add lines 10 through 16			17	36,138			
Ş	18		deficit) for the year (Subtract line 17 from line 9)		• • • • • •	18	25,634			
sset	19		or fund balances at beginning of year (from line 27, column (A)) (must agree			10				
Net Assets	20	-	figure reported on prior year's return)			19				
	20	_	es in net assets or fund balances (explain in Schedule O)			20				
	21	inet assets o	or fund balances at end of year. Combine lines 18 through 20		▶	21	25,634			

Form 990-EZ (2017) Families Forward Charlotte, Inc. 82-0790354 Part II Balance Sheets (see the instructions for Part II) Check if the organization used Schedule O to respond to any question in this Part II (B) End of year (A) Beginning of year 22 Cash, savings, and investments 22,619 0 22 23 Land and buildings 23 0 0 24 Other assets (describe in Schedule O) 24 0 3,015 25 Total assets 25 0 25,634 26 **26 Total liabilities** (describe in Schedule O) 0 0 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 27 0 25,634 Part III Statement of Program Service Accomplishments (see the instructions for Part III) **Expenses** Check if the organization used Schedule O to respond to any question in this Part III (Required for section What is the organization's primary exempt purpose? Ease the burden of poverty on families. 501(c)(3) and 501(c)(4) Describe the organization's program service accomplishments for each of its three largest program services, organizations; optional for as measured by expenses. In a clear and concise manner, describe the services provided, the number of others.) persons benefited, and other relevant information for each program title. 28 Provided essentials basket, holiday meals, gifts & essentials for families living below the poverty line in Charlotte, NC. Benefitted 20 families, (approx. 100 people).) If this amount includes foreign grants, check here (Grants \$ 28a 14,819 29 Provided backpacks filled with school supplies to children at two Title 1 schools in Charlotte, NC, (Ranson IB Middle and Hornets Nest Elementary). Benefitted 93 children. 29a (Grants \$) If this amount includes foreign grants, check here 5,851 30 Provided weekend food packs to 60 children at Hornets Nest Elementary, every other week during the school year, to assist families that struggle financially to provide food.) If this amount includes foreign grants, check here 30a 5,594 **31** Other program services (describe in Schedule O) See SERVICES (Grants \$) If this amount includes foreign grants, check here 31a 4,381 32 30,645 List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV) Check if the organization used Schedule O to respond to any question in this Part IV (d) Health benefits, (c) Reportable (b) Average (e) Estimated amount of compensation contributions to employee (a) Name and title hours per week other compensation (Forms W-2/1099-MISC) benefit plans, and devoted to position (if not paid, enter -0-) deferred compensation Carrie Christian President 30.00 0 Dena Graziano Vice President 0 7.00 James Miller 2.00 Treasurer 0 0 Telitha Hight Secretary 3.00 0 0 Angelica Rosen Family Assistance Program Chair 6.00 0 0 Jennifer Byer Fundraising Chair 7.00 0 0 Katie Curran Director 2.00 0 Allie Key Director 6.00 0

3.00

0

Ashley Snider

Community Partnerships Chair

Form 9	90-EZ (2017) Families Forward Charlotte, Inc. 82-0790.	354	P	age 3
Par	Other Information (Note the Schedule A and personal benefit contract statement requirements in the			
	instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V			
	· · · · · · · · · · · · · · · · · · ·		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a			
	detailed description of each activity in Schedule O	33		Х
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed			
0-7	copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the			
		34		Х
25.0	change on Schedule O (see instructions)	34		
so a		0.5		3.7
	activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		X
	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? <i>If "No," provide an explanation in Schedule O</i>	35b		
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice,			
	reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		X
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets			
	during the year? If "Yes," complete applicable parts of Schedule N	36		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a		X
b	If "Yes," complete Schedule L, Part II and enter the total amount involved			
39	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on line 9			
	Gross receipts, included on line 9, for public use of club facilities			
	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:			
	section 4911 ► ; section 4912 ► ; section 4955 ►			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958			
-	excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		Х
•	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed	700		21
·	on organization managers or disqualified persons during the year under sections 4912,			
	4955, and 4958			
a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line			
	40c reimbursed by the organization			
е	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter			
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed			
42 a	The organization's books are in care of ▶ Carrie Christian Telephone no. ▶ 704-2	99-6	009	
	Located at ▶ 8913 Senter Court, Charlotte, NC ZIP+4 ▶ 28277			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	No
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		<u>X</u>
	If "Yes," enter the name of the foreign country:			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and			
	Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the United States?	42c		X
	If "Yes," enter the name of the foreign country: ▶			
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			Yes	No
44 a	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44a		Х
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be			
	completed instead of Form 990-EZ	44b		Х
c	Did the organization receive any payments for indoor tanning services during the year?	44c		X
	If "Yes," to line 44c, has the organization filed a Form 720 to report these payments? <i>If "No," provide an</i>	. 70		
u	explanation in Schedule O	44d		
15 a	·	45a		Х
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	458		Λ
D	Did the organization receive any payment from or engage in any transaction with a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of	AEL		v
	Form 990-EZ (see instructions)	45b	0 57	(2017)
EE	A F	orm 99	いーヒム((/1TU ₎

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Hamı I	169	Forward	('narı	OFFE	Inc

46	Did the	organization engage, directly or indirectly, in	nolitical campaign activi	ties on heha	If of or in one	nosition			Yes	No
		dates for public office? If "Yes," complete S						46	;	Х
Part		Section 501(c)(3) organizations of								
		All section 501(c)(3) organizations	must answer questi	ons 47 - 4	9b and 52	2, and con	nplete the	tables fo	or lines	6
		50 and 51.								_
		Check if the organization used Sch	edule O to respond	to any qu	estion in t	his Part V	1			<u>. LL</u>
									Yes	No
		organization engage in lobbying activities or	have a section 501(h) e	ection in eff	ect during the	e tax			_	3.7
	•	"Yes," complete Schedule C, Part II	470/5/41/41/41/10/5/5			• • • • • •	• • • • • •	47		X
		rganization a school as described in section					• • • • • •	48		X
		organization make any transfers to an exem		organization				49		X
		was the related organization a section 527 to this table for the organization's five highest	•	· · · · · · ·	officers dire	octore trueto	oc and kov	49	D	
		ees) who each received more than \$100,000								
	employe	ses) who each received more than \$100,000	or compensation nom the			(d) Health				
		(a) Name and title of each employee	(b) Average hours per week	(c) Rep	ortable ensation	contributions	to employee	(e) Estima		
		(a) Name and the or each employee	devoted to position		/1099-MISC)	benefit plans, compe	and deferred nsation	other	compensa	tion
-			· ·	,						
NONE										
-										
f	Total nu	ımber of other employees paid over \$100,00	0			•				
51	Comple	te this table for the organization's five highest	compensated independe	nt contracto	rs who each	received mo	ore than			
	\$100,00	00 of compensation from the organization. If	there is none, enter "Non	e."			_			
	(2)	Name and business address of each independent contract	etor.	(b)) Type of service	2		c) Compensa	tion	
	(a)	Traine and business address of each independent contract	SIOI	(D)	y Type of Service		,	c) Compensa	lion	
NONE										
-										
	Tatal a.									
		imber of other independent contractors each	o , ,		unt attach a					
		organization complete Schedule A? Note:	.,.,					► 🛛 Ye	. □	No
		ed Schedule A								INO
							•	euge and be	ilei, it is	
irue, cc	mect, an	d complete. Declaration of preparer (other than of	nicer) is based on all informa	ition of which	preparer nas a	any knowledge) <u>.</u>			
Sign		Carrie Christian Signature of officer				Date				
Here						Date				
пете		Carrie Christian, Preside Type or print name and title	nt							
		, , ,	reparer's signature		Date	Ι.	Shaak "	PTIN		
Paid			.opa.or o orginatato		Julio		Check if self-employed			
_		Finals								
Prep		Firm's name				Firm's E	IN P			
Use	Unity	Firm's address								
May	1DC -	liceuse this return with the preparer shows of	hove? See instructions			Phone	10.		- I	No.
iviay tr	IC 1K2 (discuss this return with the preparer shown a	bove: See instructions		<u> </u>			<u> </u>	;o <u></u>	No

SCHEDULE A

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

2017

Open to Public

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection Employer identification number

Families Forward Charlotte, Inc. 82-0790354 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 1 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college 9 or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. **b** Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (i) Name of supported organization (ii) EIN (iii) Type of organization (iv) Is the organization (v) Amount of monetary (vi) Amount of other support (see (described on lines 1-10 listed in your governing support (see above (see instructions)) document? instructions) instructions) Yes (A) (B) (C) (D) (E) Total

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support						
Caler	dar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")					61,902	61,902
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3					61,902	61,902
5	The portion of total contributions by each person (other than a						
	governmental unit or publicly supported organization) included on						
	line 1 that exceeds 2% of the amount						
•	shown on line 11, column (f)						21,286
<u>6</u> Soc	Public support. Subtract line 5 from line 4 tion B. Total Support						40,616
	idar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7	Amounts from line 4	(4) 2010	(2) 2011	(6) 2010	(4) 2010	61,902	61,902
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources					017302	017302
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10 .						61,902
12	Gross receipts from related activities, etc. (s	see instructions)				12	
13	First five years. If the Form 990 is for the organization, check this box and stop here	<u> </u>		urth, or fifth tax yea	ar as a section 501	(c)(3)	▶ 🏻
	tion C. Computation of Public Su	• • • • • • • • • • • • • • • • • • • •				T T	
14	Public support percentage for 2017 (line 6, c		-				%
15 10-	Public support percentage from 2016 Sched						%
16a	33 1/3% support test - 2017. If the organization qualifies			•	•		. □
h	box and stop here. The organization qualif 33 1/3% support test - 2016. If the organiz					oro chock	🗆
b	this box and stop here. The organization q						▶ □
17a	10%-facts-and-circumstances test - 2017						,
	10% or more, and if the organization meets	-					
	Part VI how the organization meets the "fact				-		
	organization						▶ □
b	10%-facts-and-circumstances test - 2016						
	15 is 10% or more, and if the organization r	ū		•			
	Explain in Part VI how the organization mee				-		
				=		·	▶ □
18	Private foundation. If the organization did						_
	instructions				. .		▶ □

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support						
Cal	endar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513 .						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
С	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support		1			_	
	endar year (or fiscal year beginning in) 🕨	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the or organization, check this box and stop here						▶ □
Se	ction C. Computation of Public Su	_					
15	Public support percentage for 2017 (line 8, co	()	, ,	f))		15	%
16	Public support percentage from 2016 Schedul					16	%
	ction D. Computation of Investmer					T T	
17	Investment income percentage for 2017 (line						%
18	Investment income percentage from 2016 Sc	·					%
19a	33 1/3% support tests - 2017. If the organiz 17 is not more than 33 1/3%, check this box	ation did not che and stop here.	eck the box on line The organization q	14, and line 15 is i ualifies as a public	more than 33 1/3% ly supported orgar	, and line nization	▶ □
b	33 1/3% support tests - 2016. If the organiz line 18 is not more than 33 1/3%, check this						▶ □
20	Private foundation. If the organization did n	ot check a box of	on line 14, 19a, or 1	9b, check this box	and see instruction	ons	▶ □

Part IV

Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
		163	140
	1		
	2		
	20		
	3a		
	3b		
	3с		
	30		
	4a		
	4b		
	4 -		
	4c		
	5a		
	5b		
	5с		
	6		
	7		
	7		
	8		
	9a		
	Jd		
	9b		
	_		
	9с		
	10a		
	45.		
A /=	10b	000 7	7) 004-
A (FO	rm 990	or 990-E	Z) 2017

Pai	rt IV Supporting Organizations (continued)			
			Yes	No
	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	44		
	below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Sec	ction B. Type I Supporting Organizations		Vaa	Na
4	Did the directors tructors or membership of one or more supported exceptions have the newer to		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
	organizations and what conditions of restrictions, if any, applied to such powers during the tax year.	•		
2	Did the organization operate for the benefit of any supported organization other than the supported			
_	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
S00	stion C. Type II Supporting Organizations			
Jec	ion c. Type if Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors		163	140
•	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	etion D. All Type III Supporting Organizations			
-	Mon 21711 Typo III dapporting digamentation		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			-110
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
		-		
2	, , , , , , , , , , , , , , , , , , , ,			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in	struc	tions)	
а			,	
b				
С		see in	struct	ions)
2	Activities Test. Answer (a) and (b) below.	I	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

ched	lule A (Form 990 or 990-EZ) 2017 Families Forward Charlotte, Inc.		82-079	0354	Page
Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	ganiz	ations		
1	Check here if the organization satisfied the Integral Part Test as a qualifying t			in in Part VI)	. See
	instructions. All other Type III non-functionally integrated supporting organiz	ations	s must complete Sectio	ns A through	ı E.
Sec	tion A - Adjusted Net Income		(A) Prior Year	` '	ent Year onal)
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or				
СО	llection of gross income or for management, conservation, or				
ma	aintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4).	8			
Sec	tion B - Minimum Asset Amount		(A) Prior Year	` '	ent Year onal)
1	Aggregate fair market value of all non-exempt-use assets (see				
ins	structions for short tax year or assets held for part of year):				
а	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
С	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
е	Discount claimed for blockage or other				
fa	actors (explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,				
se	e instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by .035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sec	tion C - Distributable Amount			Current	Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1			
2	Enter 85% of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3			

instructions).

4

5

6

EEA

Enter greater of line 2 or line 3.

Income tax imposed in prior year

emergency temporary reduction (see instructions).

Distributable Amount. Subtract line 5 from line 4, unless subject to

Schedu	le A (Form 990 or 990-EZ) 2017 Families Forward Charlot		82-079	0354	Page 7		
Par	t V Type III Non-Functionally Integrated 509(a)(3	3) Supporting Organia	zations (continued)				
Sec	tion D - Distributions			Current Y	ear		
1	Amounts paid to supported organizations to accomplish exer	npt purposes					
2	2 Amounts paid to perform activity that directly furthers exempt purposes of supported						
	organizations, in excess of income from activity						
3	Administrative expenses paid to accomplish exempt purpose	s of supported organizat	ions				
	Amounts paid to acquire exempt-use assets						
	Qualified set-aside amounts (prior IRS approval required)						
6	Other distributions (describe in Part VI). See instructions.						
	Total annual distributions. Add lines 1 through 6.						
8	Distributions to attentive supported organizations to which the	e organization is respons	sive				
	(provide details in Part VI). See instructions.						
	Distributable amount for 2017 from Section C, line 6						
10	Line 8 amount divided by Line 9 amount						
S	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributa Amount for			
	Distributable amount for 2017 from Section C, line 6						
2	Underdistributions, if any, for years prior to 2017						
	(reasonable cause required - explain in Part VI). See						
	instructions.						
3	Excess distributions carryover, if any, to 2017						
а							
b	From 2013						
С	From 2014						
d	From 2015						
е	From 2016						
	Total of lines 3a through e						
	Applied to underdistributions of prior years						
	Applied to 2017 distributable amount						
	Carryover from 2012 not applied (see instructions)						
	Remainder. Subtract lines 3g, 3h, and 3i from 3f.						
4	Distributions for 2017 from						
	Section D, line 7: \$						
	Applied to underdistributions of prior years						
	Applied to 2017 distributable amount						
	Remainder. Subtract lines 4a and 4b from 4.						
5	Remaining underdistributions for years prior to 2017, if						
	any. Subtract lines 3g and 4a from line 2. For result						
	greater than zero, explain in Part VI . See instructions.						
6	Remaining underdistributions for 2017. Subtract lines 3h						
	and 4b from line 1. For result greater than zero, explain in						
	Part VI. See instructions.						
	Excess distributions carryover to 2018. Add lines 3j						
	and 4c.						
	Breakdown of line 7:						
	Excess from 2013						
b	Excess from 2014						

c Excess from 2015 d Excess from 2016 e Excess from 2017

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)					
	, . ,					

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

2017

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for the latest information.

Employer identification number Name of the organization Families Forward Charlotte, Inc. 82-0790354 Organization type (check one): Filers of: Section: Form 990 or 990-EZ X 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

totaling \$5,000 or more during the year \$

Name of organization Employer identification number Families Forward Charlotte, Inc. 82-0790354

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
1		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
2		\$10,000	Person				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
3		\$5,000 	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
			Person				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		 \$	Person				

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Families Forward Charlotte, Inc.

Name of the organization

82-0790354

Employer identification number

amilies forward Charlotte, inc.		62-0790354
1. Description of other expense	es (Part I, line 16)	
Description	Amount	
Bank Fees	17	
Dues	45	
Payment processing fees	123	
Supplies	329	
Web hosting	322	
Insurance	1,250	
Officer training	1,850	
Business registration	275	
Fundraising	742	
Program Expenses	30,645	
Accounting Software	50	
Miscellaneous	1	
02. Description of other assets	(Part II, line 24)	
Category	Beginning of Year	End of Year
Inventory	0	2,895
Reimbursement due from	0	120
03. Other program services (Part	III, line 31)	
Provided financial and donated f	urniture assistance for families	s with emergency or dire
needs. \$3,881		

Schedule O (Form 990 or 990-EZ) (2017) Page 2 Name of the organization Employer identification number Families Forward Charlotte, Inc. 82-0790354 Donated services that are recorded at estimated fair market value as revenue and expense, but not included on Form 990-EZ per tax return instructions were: Legal and professional services of \$20,921. The organization utilized volunteers as liaisons to provide families with personalized support and assist in locating resources as needed. During 2017 these liaisons donated approximately 400 hours of service. Volunteers also spent about 150 hours at 2 food and gift packing events during 2017.

	Statement of Program Service Accomplishments	2017 PG01
lame(s) as shown on return		Your Social Security Number
<u>'amilies Fo</u>	rward Charlotte, Inc.	82-0790354
	Form 990EZ-Part III-Line 31	Statement #4
Frants and	vice Expenses allocations included in above expense reign Grants	\$4381 \$0 No
Explanation See other progr	ram services Schedule O	

Form 990 Worksheet	Schedule A	A, Line 5 - Exc	cess 2% Limi	tation Contribu	utors		
		(Keep fo	or your records)			2017	
lame(s) as shown on return						Tax ID Number	
Families Forward Ch	arlotte, Inc.					82-0790354	4
% of the amount on Schedule A	Part II, line 11, column (f)						1,238
	(a)	(b)	(c)	(d)	(e)	(f)	(a)
Name	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total	(g)
Name	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total	Excess contributions
Name						• • •	1.57
Name						• • •	Excess contributions (col. (f) minus the 2% limitation)
Name					2017	Total	Excess contributions (col. (f) minus the 2% limitation) 8,762

Total

21,286